



Mr. Ignacio Silva Alcalde, Chief Executive Officer of DEOLEO, S.A. (the "Company"), domiciled in Alcolea (Córdoba) Ctra. N-IV (KM 388)-14610, a company whose shares are listed in the stock exchanges of Madrid, Bilbao, Valencia and Barcelona

DECLARES

In compliance with art 17 of the Regulation (EU) No 596/2014 on market abuse, dd. April 16th, 2014, and art 226 of the consolidated text of the Ley del Mercado de Valores, and following the news recently published by the press, we hereby make public the following:

RESTRICTED INFORMATION

Following the occurrence of information appearing in the media, Deoleo, S.A. ("Deoleo") informs that it is conducting negotiations with its main credit institutions, already in an advanced state, to reach a global agreement to refinance its group's debt and to restructure its corporate organization, which will allow it to strengthen its financial situation and provide it with greater stability for the implementation of its business plan. Presently, these negotiations are very close to their conclusion with a majority group of creditor entities, although they have yet to be fully completed, and then accepted by a majority of the remaining creditor entities.

Deoleo will promptly inform the market, in due course, of the progress made in these negotiations.

In Rivas Vaciamadrid, September 11th, 2019

Mr. Ignacio Silva Alcalde
CEO